

# GIFT OF SECURITIES TO PRAIRIE ACTION FOUNDATION

\*\*\* Upon completion of this form, the broker is asked to fax it to RBC Dominion Securities, so that they may initiate acceptance of the transfer. Fax #: (403) 299-6539 Attn: Dave Simpson  
Mail the original copy to Prairie Action Foundation Corporation, 725-423 Main St., Winnipeg, MB R3B 3L3

## Donor Information:

Name: \_\_\_\_\_ Daytime telephone: ( ) \_\_\_\_\_  
Address: \_\_\_\_\_ Evening telephone: ( ) \_\_\_\_\_  
City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

## Broker Information and Donor Authorization:

Client Account # \_\_\_\_\_

Name of Broker: \_\_\_\_\_ Firm and CUID: \_\_\_\_\_

Broker's Ph: ( ) \_\_\_\_\_ Fax: ( ) \_\_\_\_\_ On or about Date of transfer: \_\_\_\_\_

	<u>NUMBER OF SHARES:</u>	<u>NAME OF SECURITY:</u>	<u>CUSIP:</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____

This gift is made in support of the: \_\_\_\_\_

I wish to make a charitable gift consisting of listed securities to the Prairie Action Foundation Corporation. Further to this, please accept this form as my authorization for you to **transfer in-kind**, the above listed securities from my brokerage account to the Prairie Action Foundation custody account held at RBC Dominion Securities (trade settlement details below). It is my understanding that this transfer and gifting represents a disposition for which I will be provided with a donation receipt from Prairie Action Foundation. The amount of the receipt will be based on the value as of the close of trading on the date they are received by Prairie Action Foundation in their custody account.

Signature of Client: \_\_\_\_\_ Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Electronic Transfer Information for Prairie Action at RBC Dominion Securities:

For Canadian and US Securities CUID: **DOMA & FINS #: T002**

For Mutual Funds Fax **Power of Attorney** (filled out by donor's firm not donor) to **416-313-8455 ATTN: Wayne Collins - DEALER #9190**

Prairie Action Foundation account # at RBC Dominion Securities: **376 36898 11**

\*\*\* If donor is donating a Physical Certificate (which is registered in donor's name) they must sign the back of the certificate and provide RBC Dominion Securities with photo identification and this form as proof of intent.

The contact at RBC Dominion Securities is Dave Simpson at 403-266-9651 or dave.simpson@rbc.com. The contact at Prairieaction Foundation is Louise Waldman at 204.983.1234 or lwaldman@prairieaction.ca